

Notice - Cum - Addendum No. 5 of 2018

Addendum to the Scheme Information Document / Key Information Memorandum of IDFC Yearly Series Interval Fund - Series II

Specified Transaction Period of IDFC Yearly Series Interval Fund - Series II (the Scheme)

With reference to the notice-cum-addendum No. 3 of 2018 dated February 12, 2018, investors are requested to note that the Indicative Asset Allocation stands revised. The revised indicative asset allocation for the Scheme be read as follows:

| Instruments | Rating | |
|-------------|----------|----------|
| | AAA | A1+ |
| CD's | - | 10 - 15% |
| CP's | - | 65 - 70% |
| NCD's | 20 - 25% | - |

All the other features and terms & conditions as stated in the Addendum No. 3 dated February 12, 2018, remain unchanged.

Contents hereof shall form an integral part of Scheme Information Document and Key Information Memorandum of the Scheme, read with the addenda issued from time to time.

Date: February 23, 2018

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.