

Request For Consolidation of Folios



To,
IDFC Mutual Fund

I/ We request you to consolidate all my/ our investments in the below mentioned folio nos. to the mentioned Target Folio No.

Source Folio No(s):	<input type="text"/>	Source Folio No(s):	<input type="text"/>
Source Folio No(s):	<input type="text"/>	Source Folio No(s):	<input type="text"/>
Source Folio No(s):	<input type="text"/>	Source Folio No(s):	<input type="text"/>
Source Folio No(s):	<input type="text"/>	Source Folio No(s):	<input type="text"/>

Target Folio into which all folios need to be consolidated (specify only one)

I/ We understand that consolidation of folios will be effected only if the following information is identical in all folios specified by me/ us:

- Name of Unit Holder(s)
- Order of Unit Holders
- Mode of Holding
- Tax Status
- Address
- Bank Details
- Nominee Details

I/ We agree that the Mode of Holding, Bank Mandate, Address and Nomination Details in the Target Folio will be applicable and will prevail after consolidation.

I/ We also confirm that there is no pledge/ lien marked in these folios and acknowledge that such folios, will require the financier's consent for consolidation and hence these may be ignored for consolidation, if we have mentioned any such folio(s).

Please fill in contact details to be updated in the Target Folio

Email ID

Mobile Number Telephone Number

Holding Status

First Holder [specify Guardian Name in case of Minor]

PAN

Second Holder

PAN

Third Holder

PAN

Signatures

First Holder	Second Holder	Third Holder
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(All unit holders need to sign irrespective of mode of holding.)

ACKNOWLEDGEMENT

Received, subject to verification, request for consolidation of folios from

Date of receipt:

Source Folios	Source Folios
Source Folios	Source Folios
Source Folios	Source Folios
Source Folios	Source Folios
Target Folio	

Receiving Office's
Stamp and Signature