

Notice - Cum - Addendum No. 02 of 2017

Rollover of IDFC Equity Opportunity - Series 2 (the Scheme)

NOTICE is hereby given that it has been proposed in accordance with the provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996 to rollover **IDFC Equity Opportunity - Series 2**, a close-ended Equity Scheme which is due for maturity on Tuesday, January 31, 2017* ('Maturity Date').

The features of the proposed rollover are as follows:

Maturity Date[#]	January 31, 2017
Period of Extension / roll over	3 years
Extended Maturity Date (post roll over)[#]	January 31, 2020
Purpose of Extension / rollover	It is proposed to roll-over the Scheme with the objective to provide investors an opportunity to continue in the Scheme.
Liquidity	No Redemption/ repurchase of units shall be allowed prior to the maturity of the scheme. Unitholders who wish to exit may do so through the stock exchange mode. The scheme is listed on the Bombay Stock Exchange.
Load structure	Exit Load - Nil
Minimum Corpus for rollover	Minimum corpus requirement to carry out the rollover of the Scheme shall be Rs. 50,00,00,000/-. In case the Scheme fails to maintain the minimum corpus amount of Rs. 50 crores at the time of rollover, the Scheme shall compulsorily mature and all the units outstanding will be redeemed and proceeds will be paid to the investors.

[#] If the maturity date falls on a non-business day, the maturity date shall be the next business day.

All other features and terms & conditions of the Scheme would remain unchanged after the rollover.

The Trustee / AMC reserves the right to change / modify the provisions mentioned above at a later date.

As required by SEBI regulations, a communication intimating the proposed rollover along with the Consent Form has been sent to all the unitholders of IDFC Equity Opportunity - Series 2. A copy of the same is also made available on our website www.idfcmf.com.

Roll-over shall be permitted only in case of those unitholders who expressly provide their written consent in duly filled-up and signed Consent Form and submit the same to any of the AMC or CAMS Investor Service Centre latest by **January 27, 2017**. Unitholders have the option to rollover and continue their entire investment in the Scheme outstanding on the Maturity Date or redeem partial amount/units and roll over (continue with) the balance units in the Scheme.

In case of unitholders who do not submit the Consent Form by **January 27, 2017**, or who do not opt for the rollover, the units outstanding will automatically be redeemed in full on the Maturity Date without any further reference.

This Notice-Cum-Addendum forms an integral part of the Scheme Information Document / Key Information Memorandum of the Scheme read with the addenda issued from time to time.

Dated: January 18, 2017

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.