

CHANGE OF EXISTING SIP OPTION

UNITHOLDER'S DETAILS

FOLIO No.

Sole/First Applicant (Mr./Ms.) FIRST NAME MIDDLE NAME LAST NAME

I/We wish to change from the Dividend Option to Growth Option of my/our existing SIP under the Scheme as given below:

DETAILS OF EXISTING SIP INVESTMENT

1. Scheme Name & Plan: IDFC

Each SIP Amount: Rupees in words:

SIP Frequency (✓): Monthly SIP Date SIP Start Month/Year: SIP End Month/Year:

TERMS & CONDITIONS:

1. Please use separate cancellations forms for different schemes in the same folio or different folios.
2. Investors need to ensure that details mentioned in the change form are correctly filled in. In case of any ambiguity, the form is liable for rejection.
3. In case of joint holders in the folio, the form needs to be signed by either one of the holders or all the holders depending upon the mode of holding.
4. Requests for registering for modification of SIP shall be subject to an advance notice of 30 (thirty) days.
5. In the absence of sufficient no. of days as mentioned above the modification would be effected from the next eligible cycle date.
6. Multiple requests pertaining to the same folio cannot be submitted in a single form.

<input type="text"/>	<input type="text"/>	<input type="text"/>
Signature of Sole/First Applicant	Signature of Second Applicant	Signature of Third Applicant

ACKNOWLEDGEMENT SLIP

CHANGE OF EXISTING SIP OPTION

FOLIO No.

Date:

Existing SIP details in which Option to be changed from Dividend to Growth:

Scheme Name & Plan: IDFC

Each SIP Amount: Rupees in words:

SIP Date (✓): SIP Start Month/Year: SIP End Month/Year: